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3RD TO 6TH
DECEMBER
2025



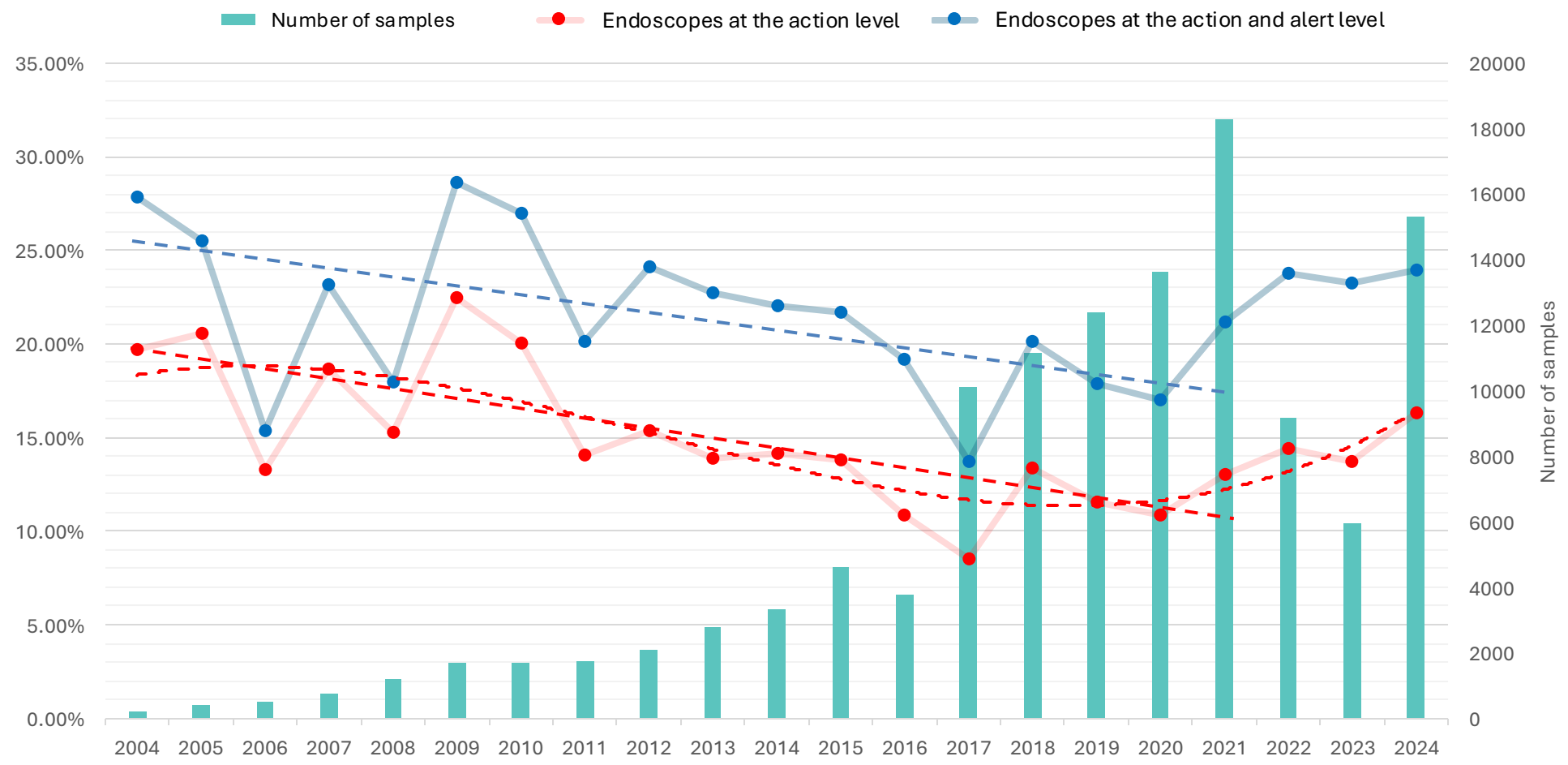
TOWARDS A NEW HARMONIZED METHOD FOR ENDOSCOPE SAMPLING AND CULTURING

PINEAU Lionel
EUROFINS



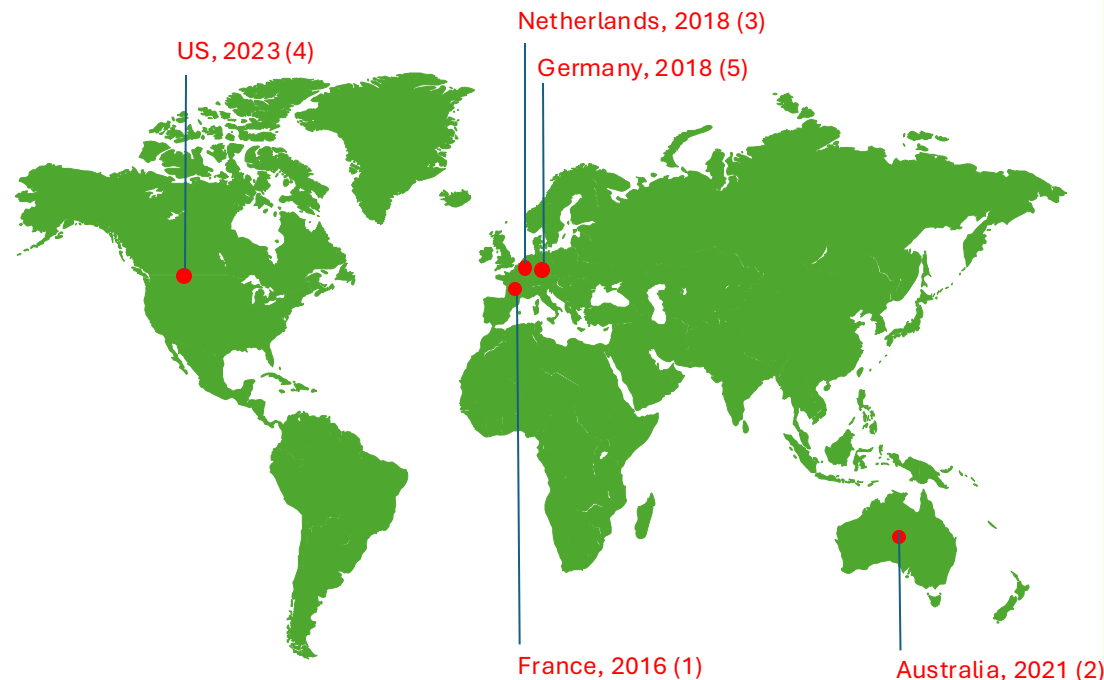
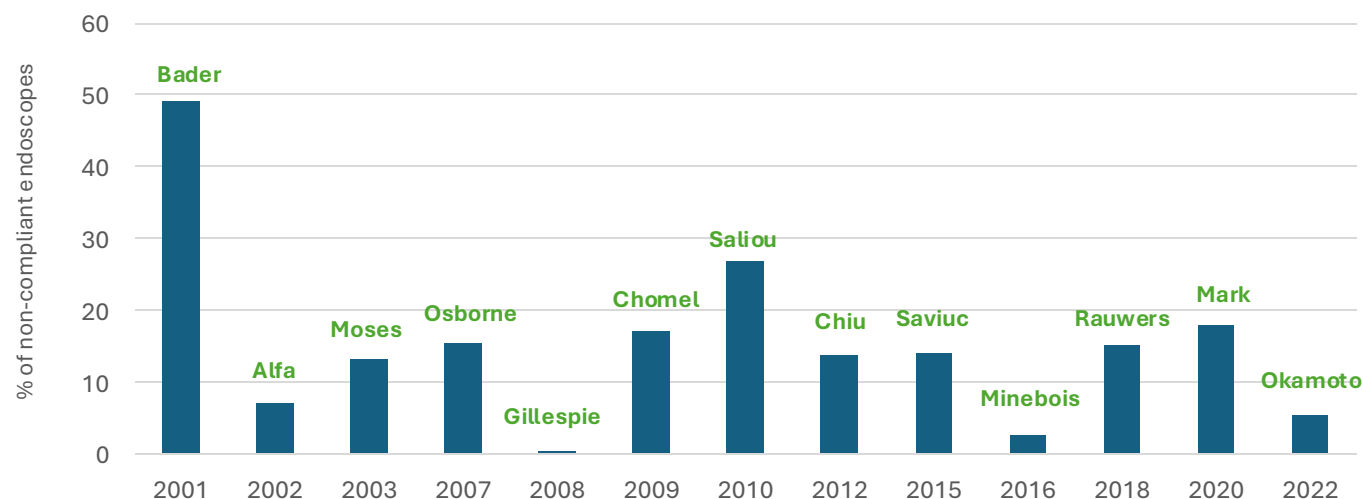
EVOLUTION OF THE MICROBIOLOGICAL QUALITY OF ENDOSCOPES IN FRANCE

Total (n=120725)



ENDOSCOPE SAMPLING AND CULTURING

- The implementation of an endoscope sampling and culturing program is essential to **assess regularly** the adequacy of endoscope reprocessing.
- They have been proposed by many authorities and professional associations (as a **quality indicator**)
Studies published in the literature indicate that the non-compliance rate of ready to use endoscopes varies from 0.4% to 49.0 %.



- (1) Instruction n° DGOS/PF2/DGS/VSS1/2016/220 du 4 juillet 2016 relative au traitement des endoscopes souples thermosensibles à canaux au sein des lieux de soins.
- (2) Gastroenterological Society of Australia (GESA). Infection prevention and control in endoscopy 2021.
- (3) Advisory Board Cleaning and Disinfection Flexible Endoscopes (SFERD). Professional standard handbook. Flexible endoscopes cleaning and disinfection. 2016.
- (4) FDA/CDC/ASM. Duodenoscope Surveillance Sampling and Culturing Protocols. 2018.
- (5) Hygiene Requirements for the Reprocessing of Medical Devices. Bundesgesundheitsbl 2012 · 55:1244–1310.



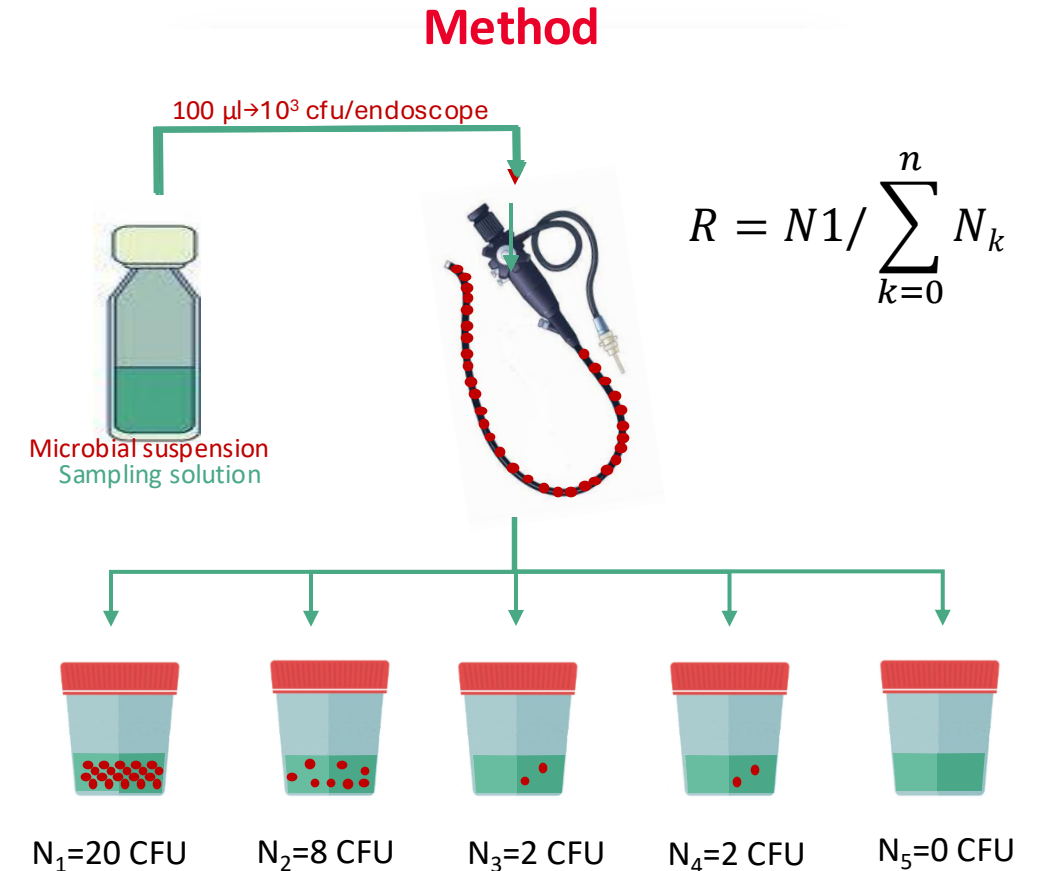
EXTRACTION EFFICACY OF ENDOSCOPE SAMPLING/CULTURING METHODS

Objective

- Compare the efficacy of six duodenoscope sampling and culturing methods by means of extraction efficacy comparison.

Principle

- 5 sampling methods are compared: Germany, Netherland, France, Australia and US (FDA),
- 1 endoscope : 1 duodenoscope (TJF-Q180V),
- 3 microbial strains: *E.coli*, *S. aureus* and *P. aeruginosa*,
- 3 microbial concentrations are tested : 10 CFU/scope, 100 CFU/scope and 1000 CFU/scope,
- 2 transportation times: 1 and 24 hours,
- 6 assays are performed per conditions i.e. $6 \times 2 \times 3 \times 3 = 108$ assays per sampling method,
- Repetitive recovery method described in ISO 11737-1: 2018.



SAMPLING/CULTURING METHODS

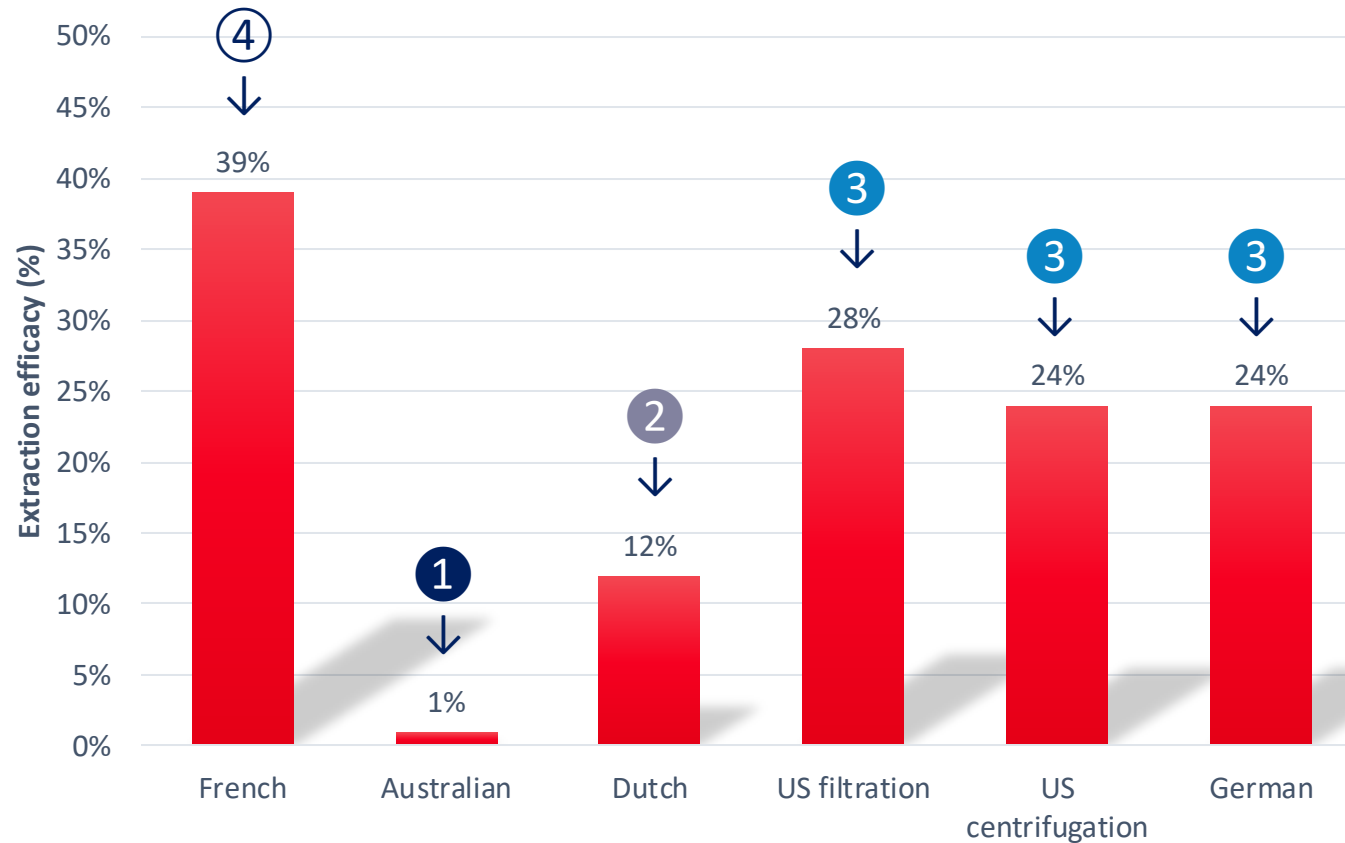
METHOD		FRENCH	AUSTRIAN	DUTCH	US		GERMAN
Sample sites	Instrument channel	Y (FSF ^a) [2]	Y (FB ^c) [1]	Y (FSBF ^e) [2]	Y (FBF ^b) [2]		Y (F) [2]
	Suction/instrument channel	Y (FSF) [3]	Y (F ^d) [3]	Y (FSBF) [3]	N		Y (F) [3]
	Air/water channel	Y (FSF) [4]	Y (F ^d) [2]	Y (FSF) [4]	N		Y (F) [4]
	Elevator recess (distal end) with brush or swab	Y [1]	N	Y [1]	Y [1]		Y [1]
Sampling solution		NDP + thio	Sterile water	NaCl 0.9%	Sterile water		NaCl 0.9%
Addition of neutralizer to extracted sample		No (NDP + thio used for sampling)	No	No	Y (NDP + thio)		Y (NDP + thio) two time concentrated
Sample volume (sampling solution + neutralizer)		100 mL (distal end) + 130 mL (channels)	30 mL	60 mL	82 mL		3 x 50 mL
Friction for Instrument channel (bristle brush)		N	Y	Y	Y		N
Number of samples		2 (all channels pooled & distal end)	1 (all channels pooled)	2 (all channels pooled & distal end)	1 (Instrument channel & distal end pooled)		4 (All channels separately & distal end)
Culture method		Filtration	Centrifugation	Filtration	Filtration	Centrifugation	Filtration
Total volume used for sample extraction		230 mL	30 mL	60 mL	82 mL	82 mL	3 x 50 mL
Total sample volume analyzed		230 mL	0.2 mL	60 mL	82 mL	82 mL	3 x 50 mL
% of sample volume analyzed		100%	6.6%	100%	100%	100%	100%
Culture medium		Trypticase soy agar (TSA)	Blood + MacConkey agar	R2A Agar	Blood agar	Blood agar	Blood agar
Incubation time		5 days	5 days	3 days	3 days	3 days	2 days
Incubation temperature		30°C	35°C then 28°C	35°C	35°C to 37°C	35°C to 37°C	36°C
Result expression according to source		CFU/endscope	CFU/mL	CFU/20 mL	CFU/endscope	CFU/endscope	CFU/channel

(a) FSF: Flush-Suction-Flush, (b): FBF: Flush-Brush-Flush, (c): FB: Flush-Brush, (d) F: Flush, (e): FSBF: Flush-Suction-Brush-Flush. Y: Yes, N: No, NDP + thio: Neutralizing Pharmacopeia Diluent plus thiosulfate. [x]: figures in square brackets define the chronology in which channels/sites were sampled.



EXTRACTION EFFICACY OF ENDOSCOPE SAMPLING/CULTURING METHODS

Mean extraction efficacy (R)



$$R = N1 / \sum_{k=0}^n N_k$$

- ① No neutralizer used and only 6.6% of the solution injected was analysed.
- ② No neutralizer used.
- ③ Addition of neutralizer after sampling.
- ④ Sampling with neutralizer solution.



A NEED FOR A STANDARD

Objectives

Provides requirements and **provides guidance for sampling and methods of analysis** for detection of microbial contamination **of reusable thermolabile flexible endoscopes and endoscope valves** that have completed processing, and which are ready for clinical use in another patient.

Provides implementation guidance on actions to consider when microbiological contamination is detected in a processed reusable flexible endoscope or endoscope valve.

Stages in the Development of an ISO Standard



2024-07-26

2024-07-26

ISO/NP 25224

Sterilization of health care products — Sampling and culturing for reusable, thermolabile flexible endoscopes

ISO/TC 198/WG17

SAMPLING CONDITIONS

Event related sampling



I Sampling should be conducted as follows but not limited to:

- a) routinely in predefined intervals;
- b) within 72 hours of receipt of new or loaned scopes or return from repair/maintenance;
- c) during an identified outbreak situation;
- d) for performance qualification purposes of endoscope washer-disinfectors and endoscope storage cabinets.
- e) When a particular endoscope is identified as high risk

Sampling time points



I Sampling may shall be performed at the following time points:

- a) immediately after reprocessing the endoscope (Performance qualification);
- b) at a sufficient interval before the next procedure; or
- c) after an appropriate storage period (Routine sampling).



SAMPLING FREQUENCY



I For endoscopes with one or more channels, routine sampling shall be performed as follows:

- a) at least on one endoscope representative of each endoscope product family using the same endoscope connector sets (see ISO 15883-4:2018 Table C.1, foot note a) according to ISO 15883-4:2018 Annex I every three months;
- b) on each individual endoscope at least once a year.

NOTE 1 The frequency, the number of endoscopes and the number of endoscopes per product family to be sampled can be increased or reduced according to healthcare facility risk assessment or local regulation(s).

NOTE 2 To ensure a reliable and repeatable process, all endoscopes should be tested periodically and not at the same time.

- I For endoscopes without channels, sampling frequency shall be based on an assessment of the risk of contamination either in use or during storage.
- I For performance qualification performed on endoscope washer-disinfectors or endoscope storage cabinets, one representative of each endoscope product family using the same endoscope connector sets (see ISO 15883-4:2018 Table C.1, foot note a) shall be sampled at least once a year in accordance with facility internal risk assessment.



SAMPLING MEDIA

Liquid sampling media



I The liquid sampling media shall be either

1. **isotonic** [e.g. peptone water, phosphate buffer or 0,9 % NaCl (see ISO 11737-1)] and **contain a neutralizer** to neutralize any disinfectant residues remaining in the endoscope channels or on the endoscope surfaces or
2. an **isotonic** solution without neutralizer. In such cases, the sample collected shall be mixed immediately, with the same volume of pre-dosed neutralizer.

Volume of sampling solution



I The **minimum volume** of sampling solution to be injected shall be as follows:

- 50 ml for suction and biopsy channels;
- 30 ml for air and water channels;
- 10 to 30 ml for auxiliary all other channels.

NOTE The volume of solution injected per channel is intended to be at least 2 times the volume of the channel.

Sampling method



I **Endoscope channels shall be sampled** using a sampling media. Endoscope channel samples may be collected **separately** or **pooled**. For routine testing, a pooled collection of samples of all endoscope channels is recommended.



TURBULENT FLOW

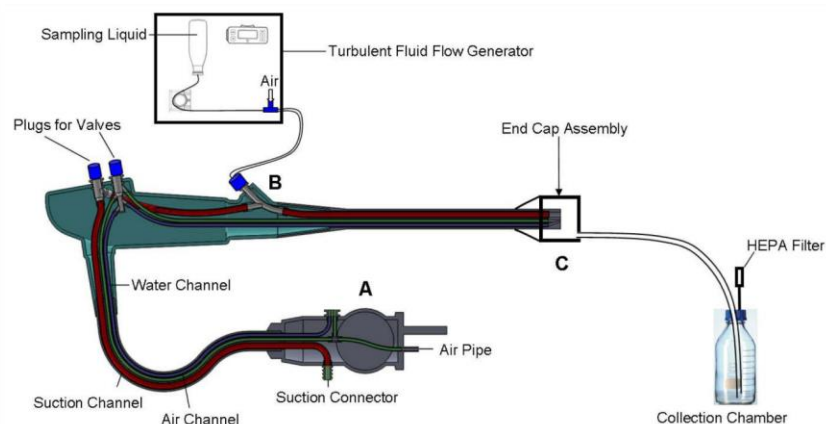
HHS Public Access
 Author manuscript
 Published in final edited form as:
 J Microbiol Methods. 2020 January ; 168: 105782. doi:10.1016/j.jm.2019.105782.

Turbulent Fluid Flow is a novel closed-system sample extraction method for flexible endoscope channels of various inner diameters

Soo Yoon Sohn¹, Michelle J. Alfa¹, Richard Lai¹, "Yousab Tabani"¹, Mohamed E. Labib¹
¹NovaFlux Inc., 1 Wall Street Princeton, New Jersey, USA
²Dept of Medical Microbiology, University of Manitoba, Winnipeg, Manitoba, Canada

Abstract
Overview: Effective sample extraction from endoscope channels is critical for monitoring manual cleaning adequacy as well as for ensuring optimal sterility by culture after disinfection. The objective of this study was to compare the efficacy of Turbulent Fluid Flow (TFF) to Flush (F) or Flush-Brush-Flush (FBF) methods.
Materials & Methods: *Pseudomonas aeruginosa* and *Enterococcus faecalis* in artificial use and 2017 (ATSD17) were used as bacterial markers while protein and carbohydrate were the organic markers for biofilm formed inside 3.2-mm and 1.37-mm polytetrafluoroethylene (PTFE) channels. TFF was generated using compressed air and sterile water to provide friction for sample extraction. Extraction for biofilm-coated PTFE channels as well as for colonoscopy channels perfused with ATSD17 containing 10⁶ CFU/mL *P. aeruginosa*, *E. faecalis* and *Candida albicans* was determined using TFF compared to FBF and F.
Results: The extraction rate for *P. aeruginosa* and *E. faecalis* from biofilm extracted by TFF compared to the positive control was significantly better than F for 1.37-mm channels (>95% for both bacteria by TFF versus 0.0% by F for *P. aeruginosa* and *E. faecalis*, respectively) but not significantly different between TFF and FBF for 3.2-mm channels. F was also ineffective for extraction of protein and carbohydrate from 1.37-mm channels. Extraction efficacy by TFF from inoculated colonoscopy channels was >90% for all test medium.
Conclusions: The novel TFF method for extraction of samples from colonoscopy channels is a more effective method than the existing FBF and F methods.

Corresponding author: s.yoon@novaflux.com, 408-403-4233.
 *Yousab Tabani
 Dr. Yousab Tabani, Investigator, Working Group: Health, Writing Review and Editing, Microbiology, Validation, Investigation, NovaFlux Inc., 1 Wall Street Princeton, New Jersey, USA
 Richard Lai, Investigator, Working Group: Health, Writing Review and Editing, Microbiology, Validation, Investigation, NovaFlux Inc., 1 Wall Street Princeton, New Jersey, USA
 Michelle J. Alfa, Investigator, Working Group: Health, Writing Review and Editing, Microbiology, Validation, Investigation, NovaFlux Inc., 1 Wall Street Princeton, New Jersey, USA
 Mohamed E. Labib, Investigator, Working Review and Editing, Microbiology, Validation, Investigation, NovaFlux Inc., 1 Wall Street Princeton, New Jersey, USA
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 Declaration of interest:
 The authors declare that they have no known competing financial interests or personal relationships that could have appeared to influence the work reported in this paper.



“The novel TFF method for extraction of samples from colonoscopy channels is a more effective method than the existing FBF and F methods”

Sohn S Y, Alfa M J, Lai R, Tabani Y, Labib M E Turbulent Fluid Flow is a novel closed-system sample extraction method for flexible endoscope channels of various inner diameters J Microbiol Methods. 2020 January ; 168: 105782

Elution of working channels with the flush-brush-flush-method for microbiological testing of reprocessed endoscopes

Part 1: Description of the method and microbiology results of the field study

Corresponding author:
 Dr. Michael Wehrl
 whf - Cleaning Technology
 Institute e.V.
 Campus Eichenstrasse 11
 42699 Solingen
 E-Mail: m.wehrl@whf.de

Conflict of interest:
 All authors confirm that there is no conflict of interest according to the provisions of the International Committee of Medical Journal Editors (ICMJE).

Keywords:
 • endoscope
 • cleaning
 • channel system
 • disinfection
 • brush-flush-flush
 • manual process performance
 • product control
 • performance qualification
 • performance requalification

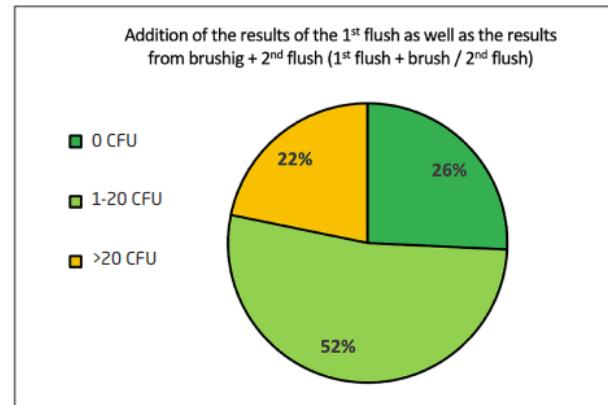
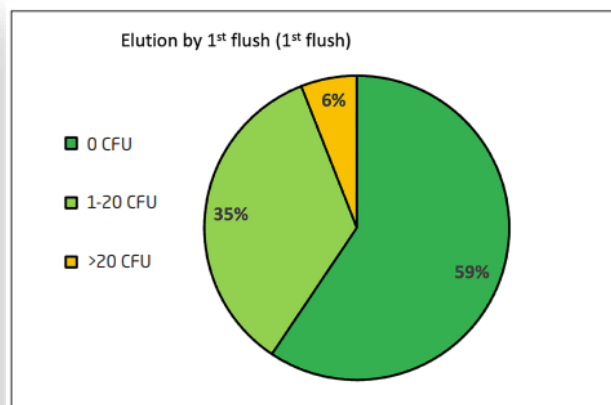
1 Introduction
 In accordance with the German valid Annex B (1) of the final edition of the Guidelines for Validation of Automated Cleaning and Disinfection Processes for Reusable Medical Devices, endoscopes, equipped with the RIGID, RIGID, RIGID, DORS and AMP (2), microbiological testing of reprocessed endoscopes (quality control) is carried out by each

medium chloride solution (NaCl) sets in accordance with the German valid Annex B (1) of the final edition of the Guidelines for Validation of Automated Cleaning and Disinfection Processes for Reusable Medical Devices, endoscopes, equipped with the RIGID, RIGID, RIGID, DORS and AMP (2), microbiological testing of reprocessed endoscopes (quality control) is carried out by each

When using the microbiological method of endoscope channels, the recovery rate of the detected microorganisms is of decisive importance. The recovery rate is the quantitative measure of the proportion of detected microorganisms in relation to the number of microorganisms actually present in the test object, i.e. the recovery rate of the detected microorganisms is of decisive importance. The recovery rate is the quantitative measure of the proportion of detected microorganisms in relation to the number of microorganisms actually present in the test object, i.e. the recovery rate of the detected microorganisms is of decisive importance.

Abstract
 The aim of the study was to compare the efficacy of Turbulent Fluid Flow (TFF) to Flush (F) or Flush-Brush-Flush (FBF) methods. The objective of this study was to compare the efficacy of Turbulent Fluid Flow (TFF) to Flush (F) or Flush-Brush-Flush (FBF) methods.

2772 Zentralsterilization Volume 30, 2772-2777



Percentage distribution of the n = 101 results obtained for the total colony count for the two test methods, divided into the categories 0 CFU, 1 – 20 CFU and > 20 CFU per working channel.

“The results obtained demonstrate that the microorganism recovery rate can be sharply increased by using an endoscope cleaning brush, followed by a 2nd flush”.

M. Wehrl et al. Elution of working channels with the flush-brush-flush-method for microbiological testing of reprocessed endoscopes 2022. Zentralsterilization, Volume 30, 2772-277



SAMPLING METHOD

Sampling method



- I Whenever required (e.g. low recovery or high correction factor), the method used to sample shall include **friction for all brushable channels** (e.g. flush-brush-flush method) to enhance recovery of contamination.

For all other channels, the flush or flush-suction-flush method can be used.

NOTE 1 Literature describes antegrade or retrograde flushing directions for sampling.

NOTE 2 The flush-suction-flush method can be done by a back-and-forth movement of the syringe piston during sampling.

Sampling brushes



- I Sampling brushes should be sterile.
- I The size of the **brushes** shall be **appropriate for** the diameter and length of the channels/areas or surfaces to be sampled and shall comply with the specification in the endoscope manufacturer's instructions for use.
- I All tools used in association with these brushes (e.g. scissors used to cut off brush head after passing it through the channel) shall be **sterile**.

[5] Buss A., Been M., Borgers R. et al. Endoscope disinfection and its pitfalls - requirement for retrograde surveillance cultures. Endoscopy. 2008, 40(04) pp 327–332

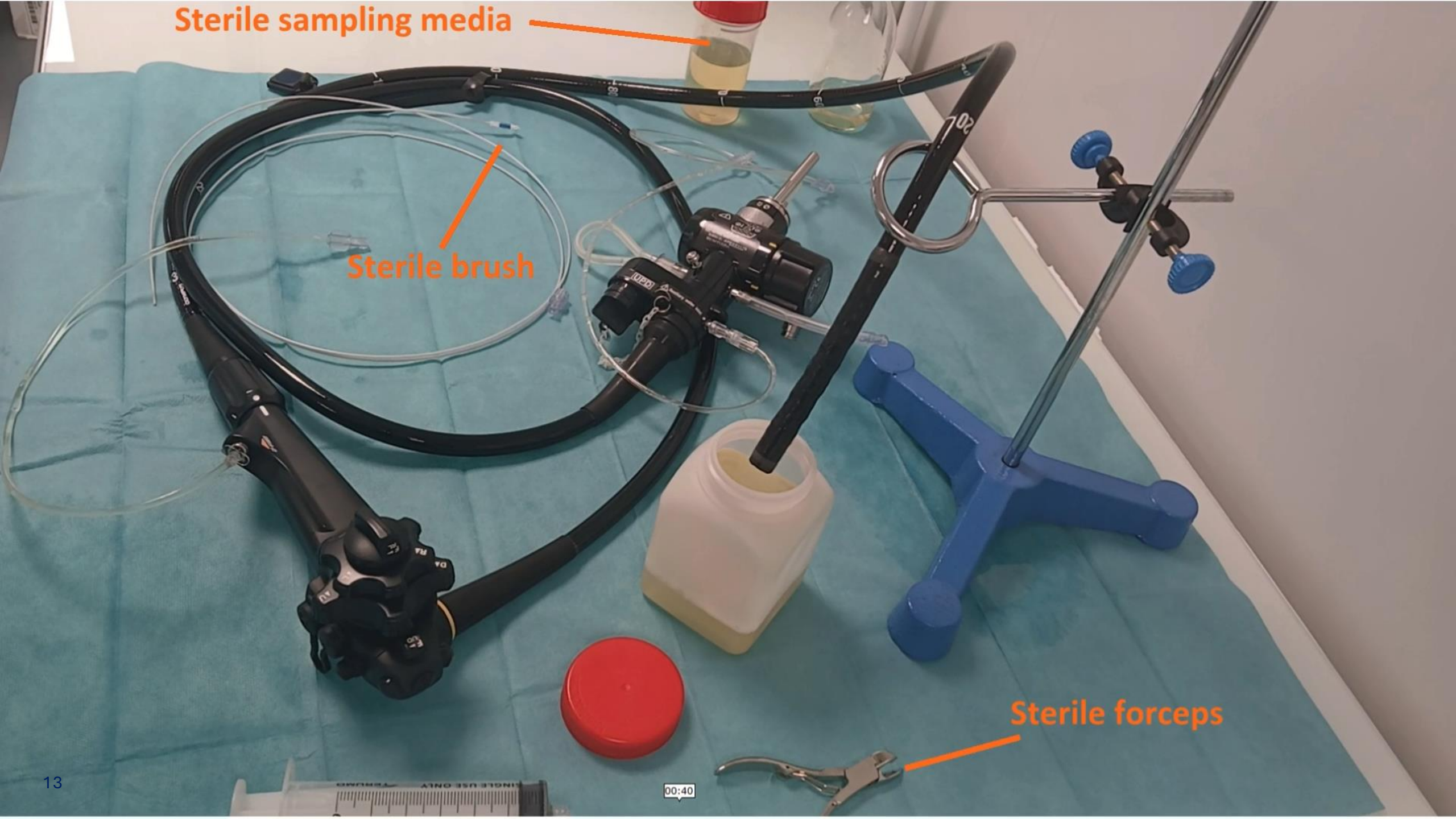
[8] Wehrl M. et al. Elution of working channels with the flush-brush-flush method for microbiological testing or reprocessed endoscopes – Part 1: Description of the method and microbiological results if the field study. Zentr Steri. 2022, 30(5) pp 272-277



Sterile sampling media

Sterile brush

Sterile forceps



RECOVERY CORRECTION FACTOR



- I The sampling method shall be **validated** (i.e. validation by inoculated product or repetitive recovery) for its ability to recover the bacteria present within endoscope channels, on the endoscope surfaces or on endoscope valves. A minimum of 3 samples (devices) shall be used to determine the recovery correction factor.
- I The recovery **correction factor shall be defined and considered for the expression of the results.**
- I Results shall be **expressed as the total number of viable bacteria per endoscope** or valve (X) taking into account the recovery correction factor (RCF) using Formula (1) (see ISO 11737-1).

$$X = \frac{Y}{RCF_1} + \frac{Z}{RCF_2}$$

Where

(Formula 1)

- X is the corrected number of microorganisms per endoscope (or valve);
- Y is the number of microorganisms enumerated in total volume of sampling solution used to sample channel(s) (or valve);
- RCF1 is the recovery correction factor for the method used to sample channels (or valve);
- Z is the number of microorganisms enumerated in the total volume of sampling solution used to sample external surfaces;
- RCF2 is the recovery correction factor for the method used to sample external surfaces.

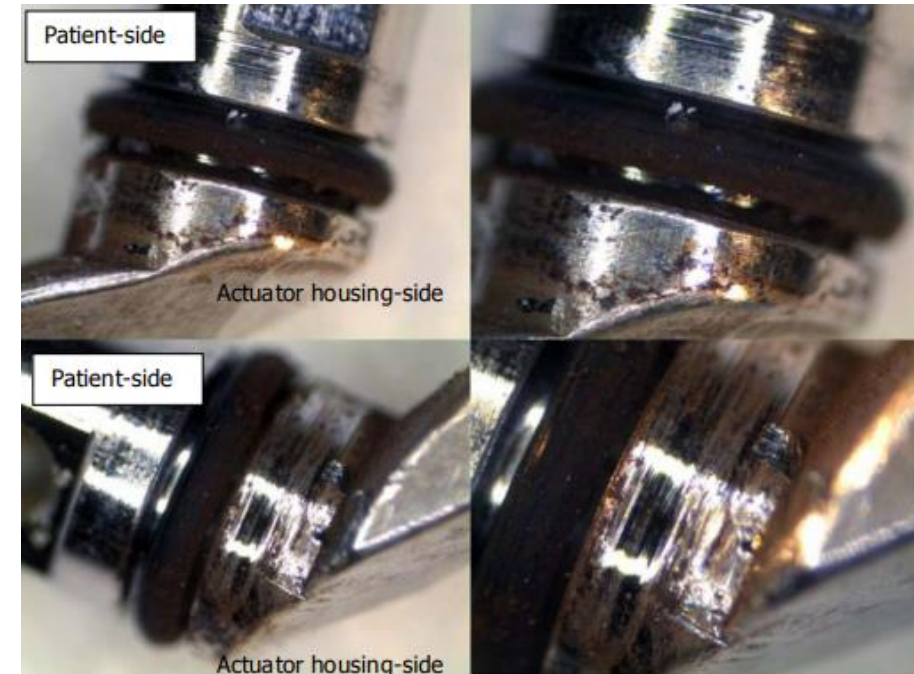
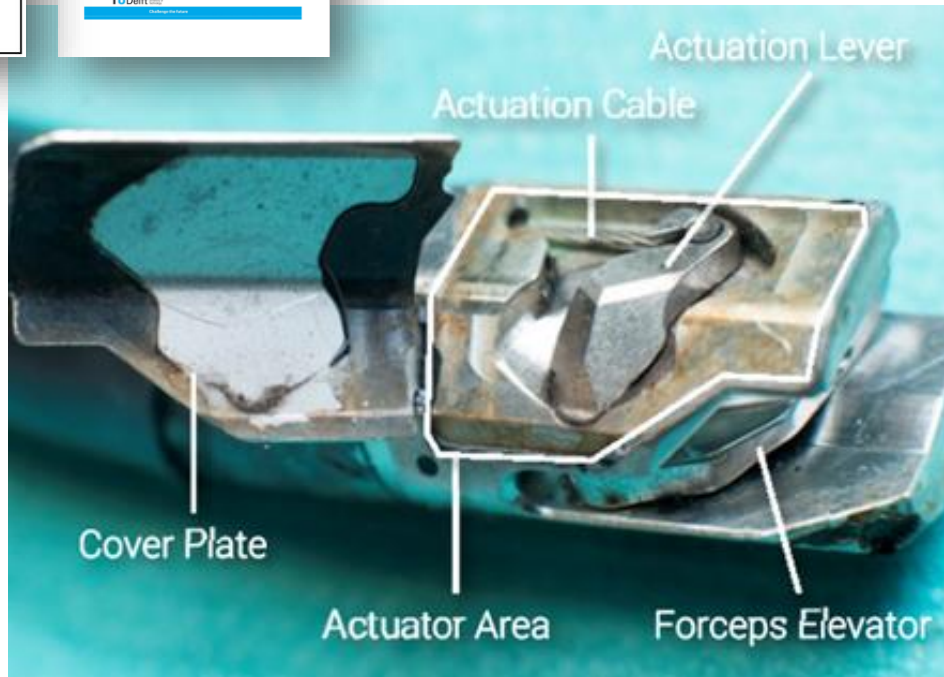
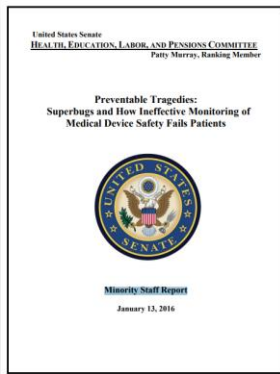


DUODENOSCOPES

Outbreaks of multidrug-resistant pathogens associated with duodenoscope

“It goes without saying that the sealing, actuator area and O-ring require direct and serious attention in all existing and future scopes similar to Scope G-206.”

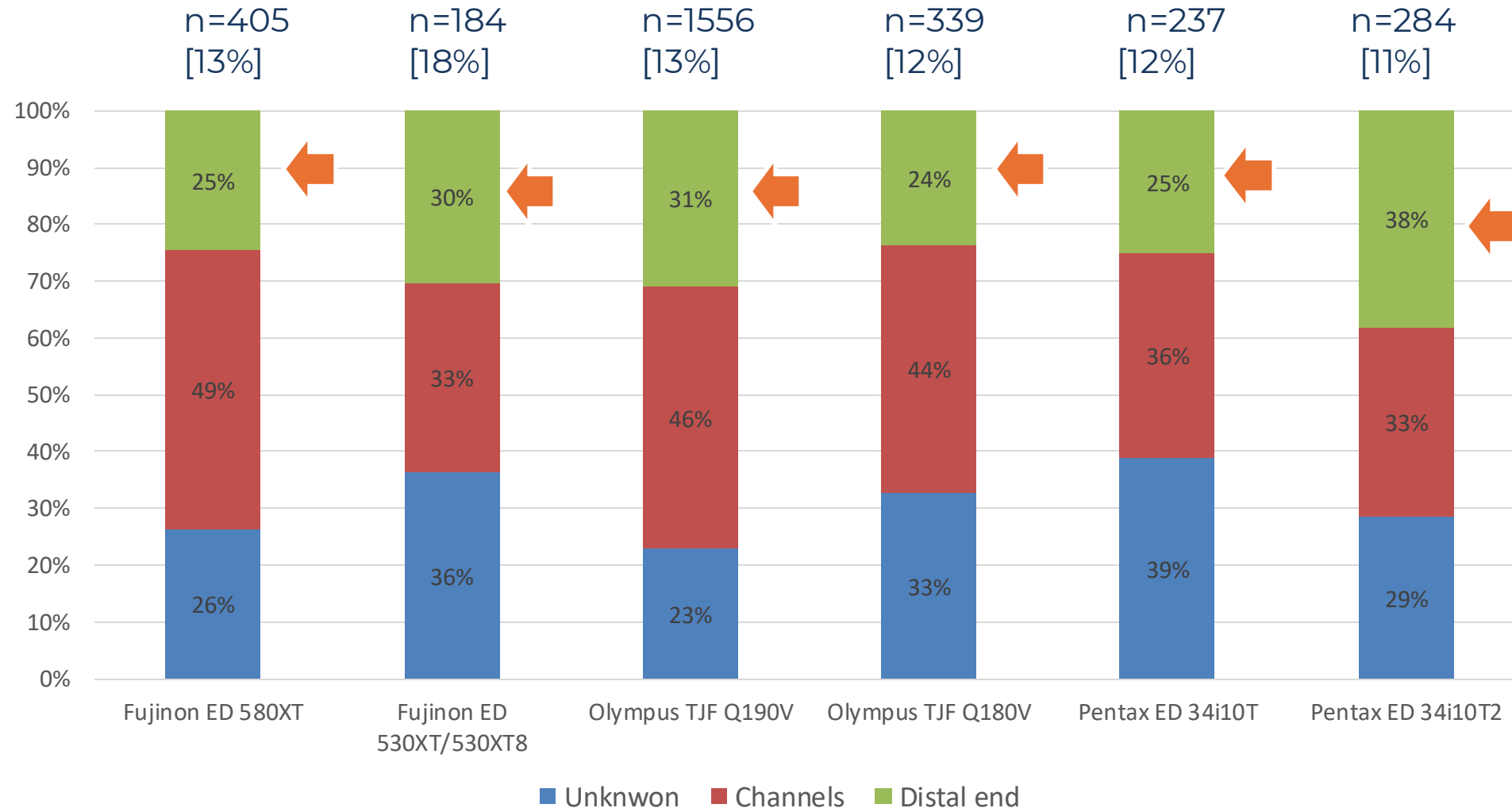
Dr. Ir. Arjo Loeve, Delft University of Technology, “Investigation Olympus TJF-Q180V scope: Following detected contamination after cleaning and disinfection” (May 15, 2012)



Murray, Patty. Preventable Tragedies: Superbugs and How Ineffective Monitoring of Medical Device Safety Fails Patients. s. d.
<https://www.help.senate.gov/imo/media/doc/Duodenoscope%20Investigation%20FINAL%20Report.pdf>



DUODENOSCOPE CONTAMINATION (2019-2024)

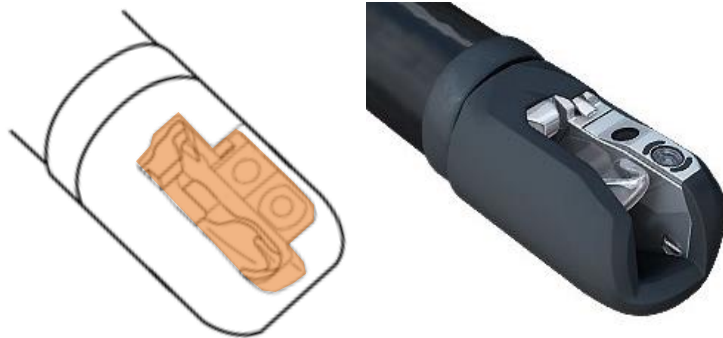


COMPLEX EXTERNAL GEOMETRIES

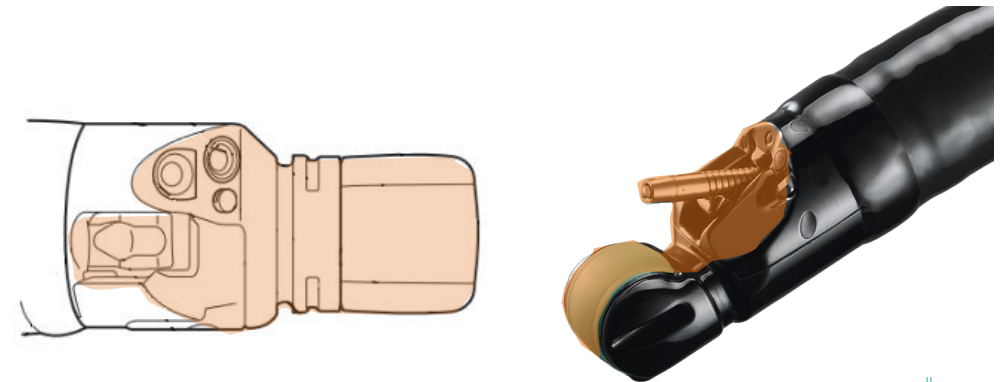
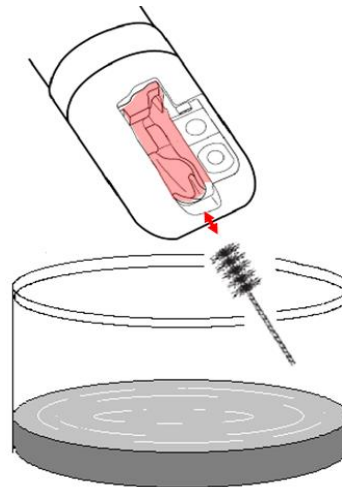


- I The sampling of complex geometries such as distal end of duodenoscopes or ultrasound endoscopes shall be done by **brushing and flushing** with sampling solution or **brushing and immersion** in sampling solution. This may require actioning of mobile parts such as elevators during the sampling process.

NOTE Other critical surfaces (e.g. balloon fixation, valve cylinders, control knob) can be sampled based on risk assessment.



Duodenoscopes



Linear echoendoscope



ULTRASOUND ENDOSCOPES

Olympus GF-UE190

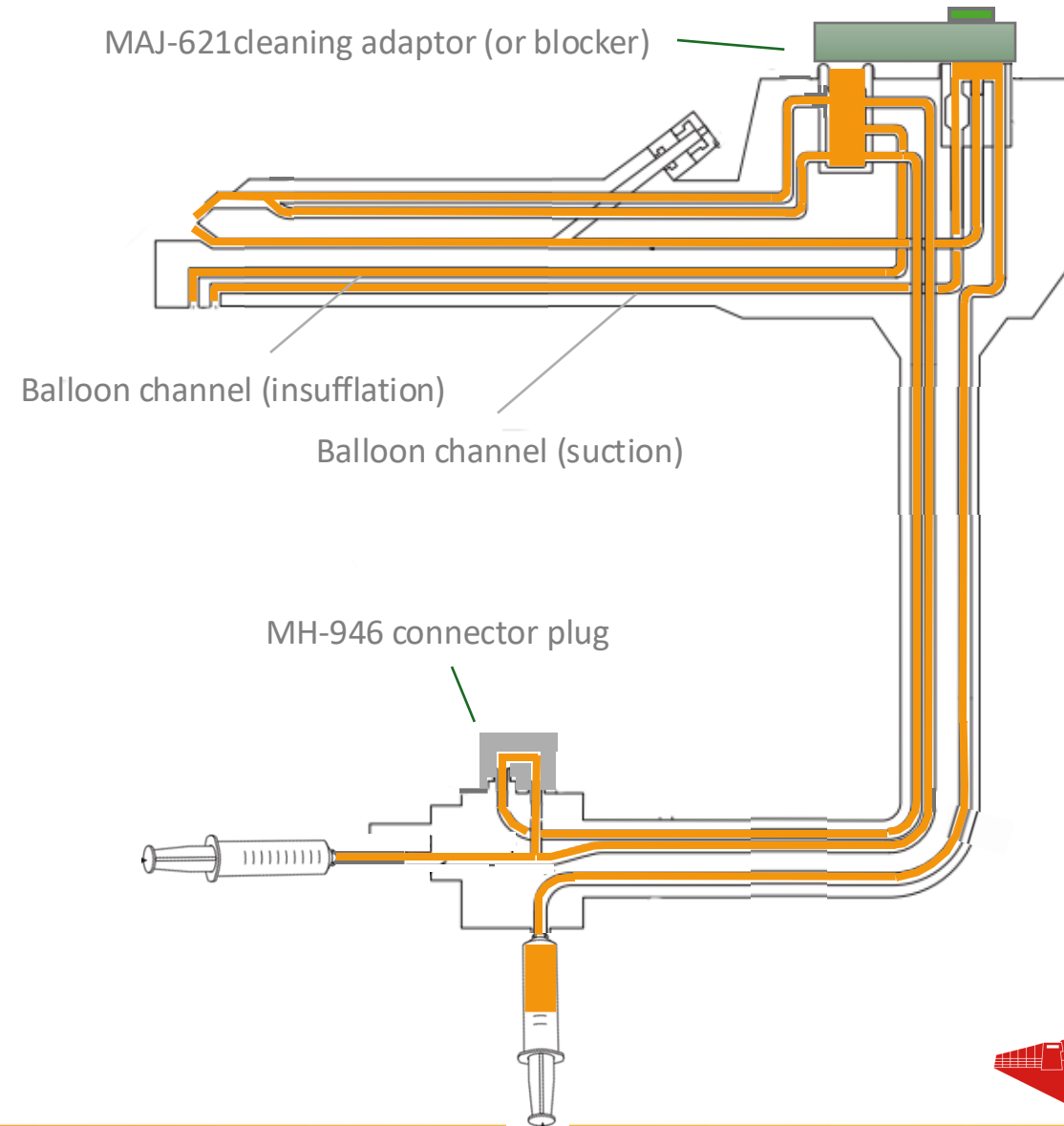
- Use of the MAJ-621 cleaning adaptor (or blocker) and MH-946 connector plug.



No possibility to ensure that the balloon channel (suction part) has been properly sampled.



No possibility to ensure that the balloon channel (insufflation part) has been properly sampled.



ULTRASOUND ENDOSCOPES

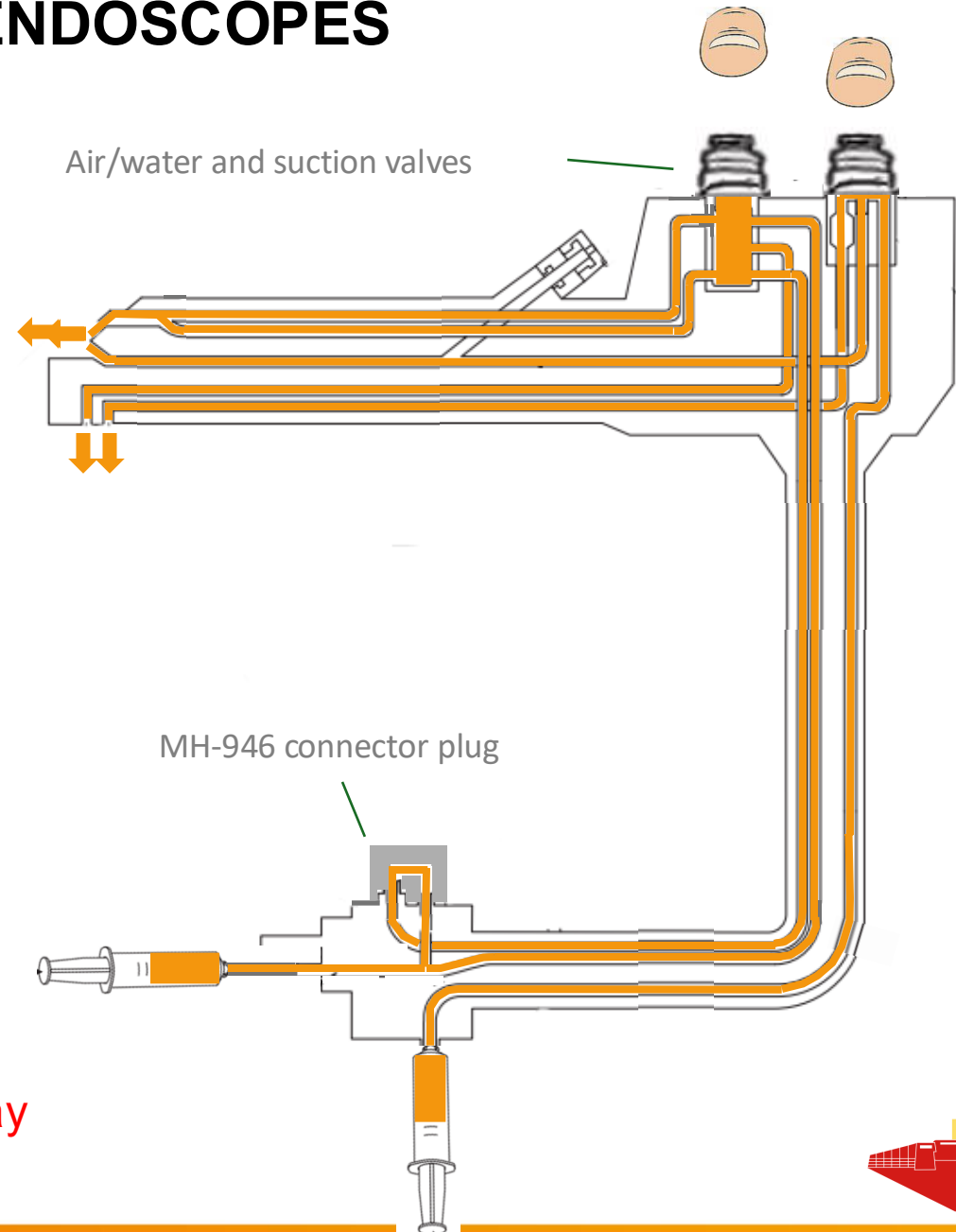
Olympus GF-UE190

Sampling with air/water and suction valves and MH-946 connector plug.

- Depress the suction valve to the first level for suction/instrument channel sampling,
- Depress the suction valve to the second level for balloon channel sampling (suction),
- Obstruction of the A/W valve hole for air channel sampling,
- Depress the A/W valve to the first level for water channel sampling,
- Depress the A/W valve to the second level for balloon channel (insufflation) sampling,



Air/water and suction valves may contaminate the sample.



COMPARISON OF THE EFFICACY OF TWO SAMPLING METHODS ON ULTRASOUND ENDOSCOPES

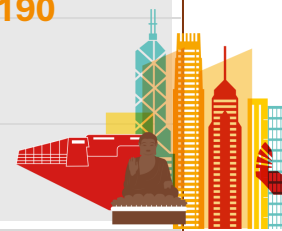
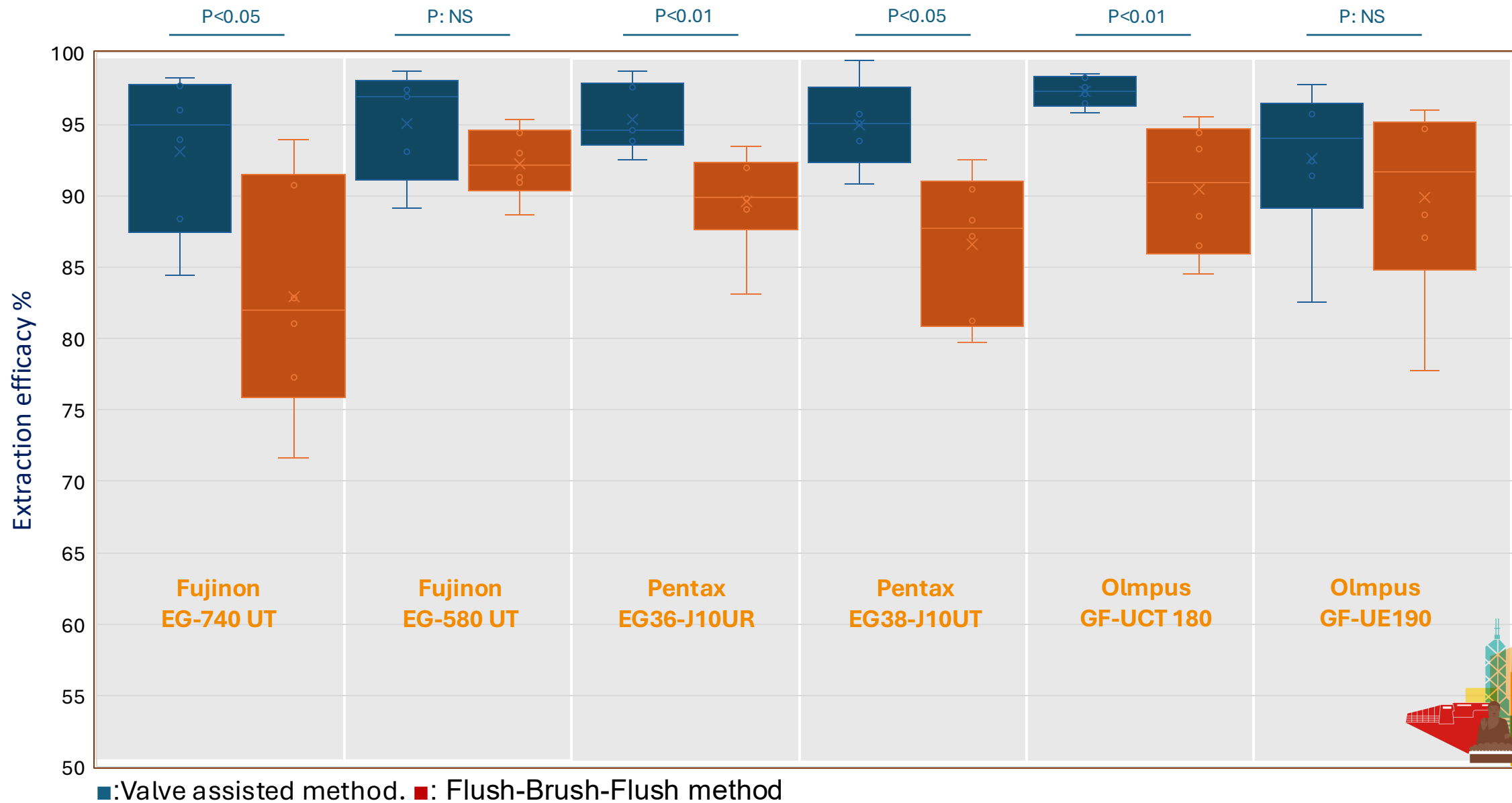
Objectives

- | The aim of this study is to determine the efficacy of two sampling methods for ultrasound endoscopes (“valved-assisted” (VA) method and “flush-brush-flush” method (FBF)).

Principle

- | Endoscopes are manually reprocessed according to the endoscope manufacturer instruction for use (IFU) and are artificially contaminated with a microbial suspension (containing *Escherichia coli*, *Staphylococcus aureus* and *Pseudomonas aeruginosa*) prepared in 0,5% NaCl solution.
- | After 30 minutes of incubation endoscopes are sampled 5 successive times using the sampling protocols tested. Samples are maintained at 5°C for 1 hour (transportation time) and the number of microorganisms present in each sample is determined using the method recommended in the corresponding tested protocol. The bioburden recovery efficiency of each sampling protocol is calculated as described in ISO 11737-1:2018.
- | 6 endoscopes were tested: Fujinon EG-740UT, Fujinon EG-580UT, Pentax EG36-J10UR, Pentax EG38J10UT, Olympus GF-UCT180, Olympus GF-UE190.





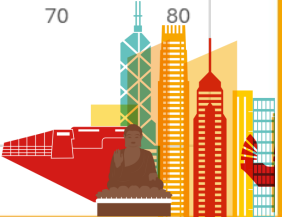
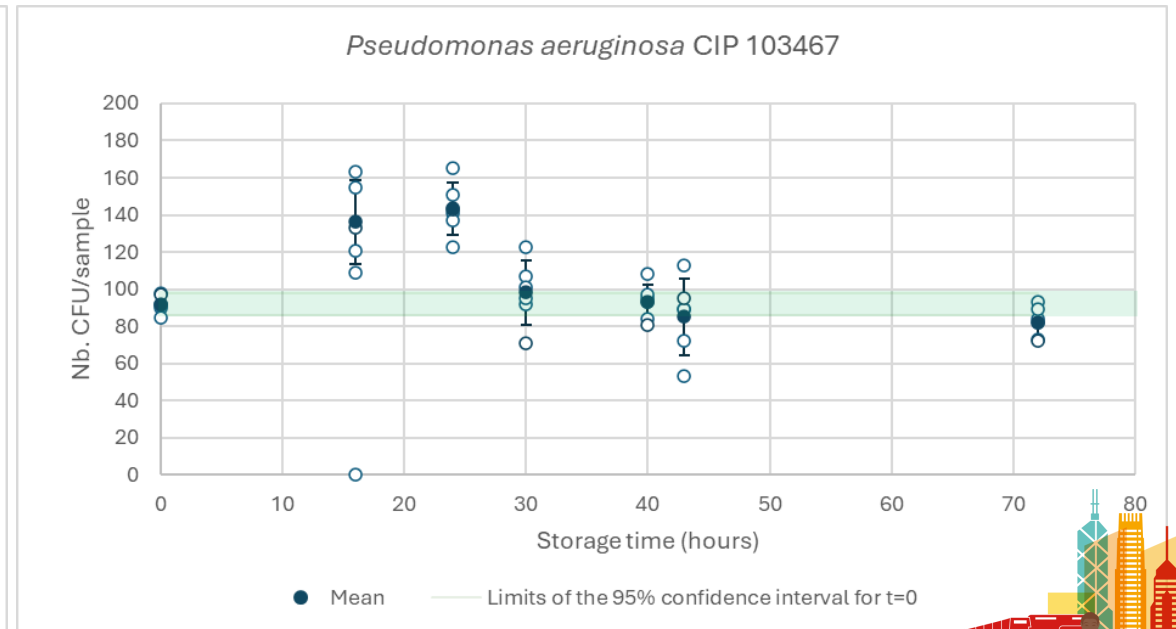
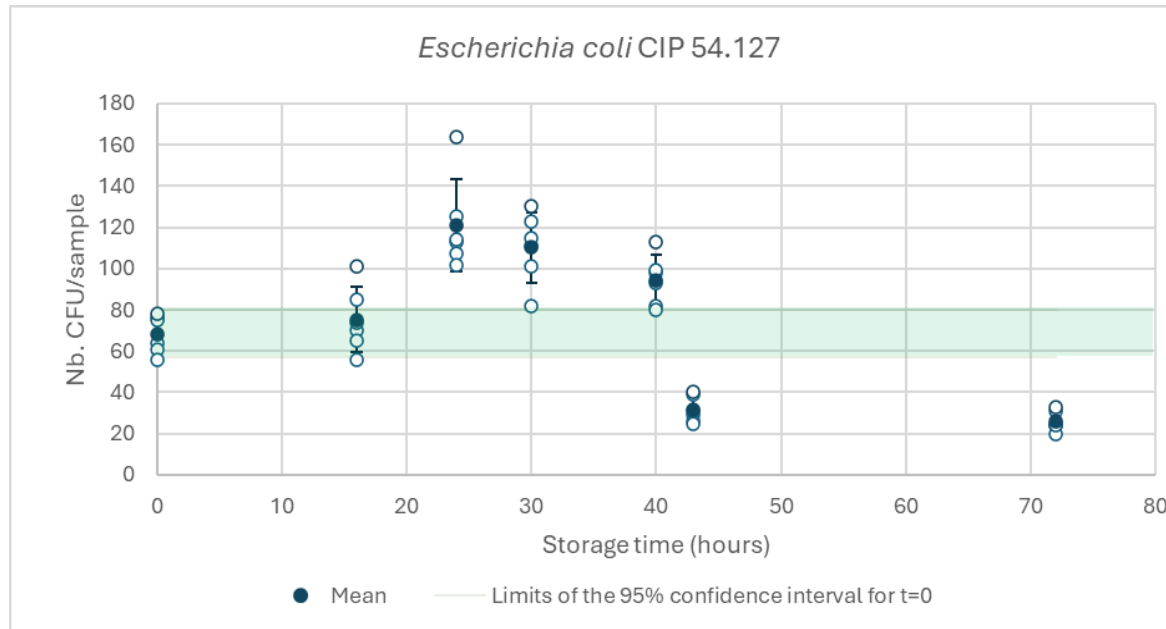
TRANSPORTATION CONDITIONS



- The sample shall be maintained at $5^{\circ}\text{C} \pm 3^{\circ}\text{C}$ and shall be cultured as soon as possible, ideally within 24 hours and up to 48 hours.

NOTE Extended times can interfere with the accuracy of the culturing method.

- Validation shall be performed if an alternative sampling solution is used, or if culturing and incubation is delayed by an extended transportation time.



CULTURING METHOD



- | Several methods for sample analysis are described in literature such as filtration [1][2] or centrifugation (see Annex B, GENSA 2025)
- | **The preferred method for analysis shall be filtration** with a maximum pore size of 0,45 µm .
- | An alternative method of analysis can be used provided it is validated, has been demonstrated to be suitable for its intended purpose and is not inferior to the method of analysis specified in this document.

NOTE The filtration method has been shown to result in higher recovery rates than other culturing methods, i.e. centrifugation [3].

Incubation conditions



- | Non-selective media such as Plate count agar (PCA), R2A, blood agar or Tryptone soy agar (TSA) shall be used for the determination of the total number of viable, aerobic bacteria in the sample.
- | The plate shall be incubated at 30 °C – 35 °C for three days followed by two days at 20 °C – 25 °C.

[1] ALFA M., SINGH H. Contaminated flexible endoscopes: Review of impact of channel sampling methods on culture results and recommendations for root-cause analysis. Infect Control Hosp Epidemiol. 2022, 43(5) pp 623-638

[2] PINEAU L., ALFA M., RADIX C. Endoscope sampling and culturing methods. J Hosp Infect. 2024, 149 pp 36-45

[3] EL BOUJNOUNI H., NAIT BALLA K., BELKADI B., RAHOUTI M. Comparison between the recovery rate of three concentration protocols of water samples intended for analysis by Molecular Biology: Membrane filtration, filtration on gauze pad and centrifugation. Saudi J Biol Sci. 2022, 29(3) pp 1592-1597. doi: 10.1016/j.sjbs.2021.11.004. Epub 2021 Nov 11. PMID: 35280573; PMCID: PMC8913413.



INTERPRETATION CRITERIA



	Number of viable bacteria (CFU) per endoscope (or valve)			
	<1	1-19	20 - 100	>100
Total aerobic flora (a)			Alert level	Action level
Indicator organisms		Action level	Action level	Action level
(a) Local regulations can specify different values for Total aerobic flora count.				

Indicator organisms



Indicator organisms are microorganisms associated with infections in the area of the body where the endoscope is used. When selecting appropriate indicator organisms, they should at least cover the following microorganisms:

- *Enterobacterales*;
- *Pseudomonas aeruginosa* and other *pseudomonadaceae*;
- *Acinetobacter sp.*;
- β -hemolytic streptococci;
- atypical mycobacteria (based on the intended use of the endoscope);
- yeast (based on the intended use of the endoscope);
- fungi (based on the intended use of the endoscope).



CONCLUSION



Standardizing microbiological sampling and testing protocols is essential for ensuring consistent, reliable, and clinically meaningful results.

The adoption of evidence-based guidelines promotes harmonized practices across healthcare settings, strengthens quality control, facilitates inter-laboratory compatibility, enhances data sharing and increases patient safety.

Thank you...

